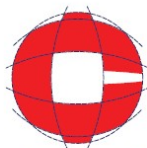


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中持基業控股有限公司
Kate China Holdings Limited

KATE CHINA HOLDINGS LIMITED

中持基業控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock code: 8125)

CHANGE OF DIRECTOR AND CHANGE OF ADDRESS OF SHARE REGISTRAR AND TRANSFER OFFICE

The Board announces that with effect from 23 March 2016:

CHANGE OF DIRECTOR

Mr. Yuan has resigned as a non-executive Director.

The Board also announces that with effect from 5 April 2016:

CHANGE OF ADDRESS OF SHARE REGISTRAR AND TRANSFER OFFICE

The address of the Share Registrar will change to Suites 3301-04, 33/F., Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong.

RESIGNATION OF NON-EXECUTIVE DIRECTOR

The board (the “**Board**”) of directors (the “**Director(s)**”) of Kate China Holdings Limited (the “**Company**”) announces that Mr. Yuan Guanghua (“**Mr. Yuan**”) has resigned as a non-executive Director with effect from 23 March 2016 due to his other business commitments.

Mr. Yuan has confirmed that he has no disagreements with the Board and there are no matters in respect of his resignation that need to be brought to the attention of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the shareholders (the “**Shareholder**”) of the Company.

The Board members would like to take this opportunity to express its sincere gratitude to Mr. Yuan for his contributions towards the Company during his tenure in office

CHANGE OF ADDRESS OF SHARE REGISTRAR AND TRANSFER OFFICE

The Board also announces that with effect from 5 April 2016, Union Registrars Limited, the Hong Kong Share Registrar and Transfer Office of the Company (the “**Share Registrar**”), will change its address from A18/F., Asia Orient Tower, Town Place, 33 Lockhart Road, Wanchai, Hong Kong to: -

**Suites 3301-04, 33/F., Two Chinachem Exchange Square
338 King’s Road, North Point, Hong Kong**

All telephone and facsimile numbers of the Share Registrar will remain unchanged.

By order of the Board
Kate China Holdings Limited
Chan Chi Yuen
Chairman

Hong Kong, 23 March 2016

As at the date of this announcement, the executive Directors are Mr. Chan Chi Yuen (Chairman), Mr. Fok Chun Kit (Chief Executive Officer), Mr. Tsang Kei Cheong and Mr. Liu Rongsheng; and the independent non-executive Directors are Mr. Lu Tak Ming, Mr. Chan Chiu Hung Alex and Mr. Wu Zhao.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the website of the Company at www.katechina.hk.