

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/m	ım/yyyy):	29/02/2016		
To: Hong Kong Exchanges a	and Clearin	g Limited		
Name of Issuer	Kate Cl	nina Holdings Limit	ted	
Date Submitted	03/03/20	016		
I. Movements in Authorised	Share Capi	tal		
1. Ordinary Shares				
(1) Stock code : 8125	Descrip	otion:	N/A	<u> </u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month	N/A	N/A	N/A
Increase/(decrease)				
Balance at close of the month	1	N/A	N/A	N/A
(2) Stock code : N/A	Descrij	otion :	N/A	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the month	1			

Stock code :	N/A	Descripti	on:	N/A	L
		1	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	preceding	month _			
Increase/(decrease)		_			
Balance at close of t	he month	_			
3. Other Classes of S	Shares				
3. Other Classes of S Stock code:	Shares N/A	Descripti	on :	N/A	1
			on: No. of other classes of shares	N/A Par value (State currency)	
	N/A		No. of other	Par value (State	Authorised share capital
Stock code :	N/A		No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	330,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	330,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	mare Option	Schemes of the Is	ssuer)		No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —		Wiovement during	g the month		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme adopted						
on 30 June 2014						
ordinary shares						
(Note 1)						-
,						
2. N/A						
<u> </u>						
shares		·				-
(Note 1)						
2 37/4						
3. N/A						
(/ /)						
shares						
(Note 1)						
		Tot	al A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			·	Other class)	N/A	
Total funds raised during	ng the month	from exercise of	•	,,		
options (HK\$)	ig the month	i iroiii cacicise oi		N/A		
options (IIII)				1 1/ 2 1		
•						

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-	_			
	-				
(/ /)	·		_		
Stock code (if listed) Class of shares issuable (Note 1) Subscription price		_ _ _			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	<u> </u>			
3. N/A	-				
	· 				_
(/ /) Stock code (if listed) Class of shares		_			
issuable (<i>Note 1</i>) Subscription price		_			
EGM approval date		_			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	-				
	- - ————				
(/ /) Stock code (if listed)					
Class of shares		_			
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable)		_			
(dd/mm/yyyy)	(/ /)	_			
	То		linary shares)	N/A	-
		· ·	rence shares)	N/A	-
			(Other class)	N/A	-

Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	8					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price		 ,				
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price		,				
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	(/ /)					
3. IV/A						
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)	_					
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
				nary shares)		_
				ence shares)	N/A N/A	_
			(1	Other class)	IN/A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>	 -	
	-	
(/ /)	1	
shares (Note 1)		
2. N/A		
	-	
shares (Note 1)	-	
3. N/A		
	-	
(/ /)		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	<i>,</i> ,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable				
		Stata	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(, ,	,		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44 3333)			N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	% T/ A	T .T / A
						N/A	N/A

For Main Board and GEM listed issuers

			TOI Maiii I		and GEWI IIS	
]	No. of new	No. of new
				:.	shares of	shares of
					ssuer issued	
					during the	may be
					month	issued
					pursuant thereto	pursuant thereto as at
					mereto	close of the
	The CI					month
	Type of Issue					ШОПШ
		Class of shares issuab (Note 1)	ole			
		(11010 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		ECM annual data.	(/ /)		
		EGM approval date:	(, ,	,		
		(dd/mm/yyyy)			N/A	N/A
					11/A	11/A
		Class of shares issuab	ole			
		(Note 1)				
10.	Other At price State	T 1 11	(/ /)		
	(Please specify) At price: State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	,		
		date. (dd/ffill/yyyy)				
		EGM approval date:	(/ /)		
		(dd/mm/yyyy)			N/A	N/A
		(4.4.,)))))				
		T : 1 D	(0.1)	1 \	NT/A	
		Total E.	(Ordinary s		N/A	-
		((Preference s		N/A	-
			(Other	class)	N/A	-
					NI/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A t	to E):	(1)	N/A	
				(2)	N/A	
				(2)	14/11	
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of	A to E):		N/A	
'	mercuse, (decrease, in preference shares during		1.0 2).			
To	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Tota	al of A to E):		N/A	
(T	hese figures should be the same as the relevant figure	es under II above ("Mov	vements in Is	sued S	hare Capital	!").)

For	M	ain	R	ard a	and	GFM	listed	issuers

Remarks (if any):
Submitted by: Pang Pui Hung Paton
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.