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中持基業控股有限公司
Kate China Holdings Limited

KATE CHINA HOLDINGS LIMITED

中持基業控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8125)

**CHANGE OF COMPANY SECRETARY
AND AUTHORISED REPRESENTATIVE
AND
CHANGE OF REGISTERED OFFICE**

The Board announces that with effect from 1 February 2016:

CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

- (a) Ms. Lam has resigned as the Company Secretary; and
- (b) Mr. Pang has been appointed as the Company Secretary and the Authorised Representative.

CHANGE OF REGISTERED OFFICE AND PRINCIPAL PLACE OF BUSINESS

The registered office and principal place of business of the Company have been changed to Suite 2201, 22nd Floor, China Resources Building, 26 Harbour Road, Wan Chai, Hong Kong.

RESIGNATION OF COMPANY SECRETARY

The board (the “**Board**”) of directors (the “**Director(s)**”) of Kate China Holdings Limited (the “**Company**”) announces that Ms. Lam Yuen Ling Eva (“**Ms. Lam**”) has resigned as the company secretary (the “**Company Secretary**”) of the Company with effect from 1 February 2016 due to her other commitments.

Ms. Lam has confirmed that she has no disagreements with the Board and there are no matters in respect of her resignation that need to be brought to the attention of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the shareholders of the Company.

The Board members would like to take this opportunity to express its sincere gratitude to Ms. Lam for her contributions to the Company during her term of services.

APPOINTMENT OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The Board is pleased to announce that Mr. Pang Pui Hung Paton (“**Mr. Pang**”), the financial controller of the Company since 19 December 2015, has been appointed as the Company Secretary and an authorised representative (the “**Authorised Representative**”) of the Company for the purpose of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on the Growth Enterprise Market (the “**GEM**”) of the Stock Exchange in replacement of Mr. Fok Chun Kit, an executive Director and the chief executive officer of the Company with effect from 1 February 2016.

The biographical details of Mr. Pang are set out as follows:

Mr. Pang Pui Hung Paton

Mr. Pang, aged 47, holds a Master of Professional Accounting degree from the Hong Kong Polytechnic University. Mr. Pang is a fellow member of the Association of International Accountants, the Hong Kong Institute of Certified Public Accountants and the Taxation Institute of Hong Kong. He is also registered as Certified Tax Advisor in Hong Kong. He has over 20 years of experience in the field of accounting, auditing, business advisory services and financial management.

CHANGE OF REGISTERED OFFICE AND PRINCIPAL PLACE OF BUSINESS

The Board is also pleased to announce that the registered office and principal place of business of the Company have been changed to Suite 2201, 22nd Floor, China Resources Building, 26 Harbour Road, Wan Chai, Hong Kong with effect from 1 February 2016.

By order of the Board
Kate China Holdings Limited
Chan Chi Yuen
Chairman

Hong Kong, 1 February 2016

As at the date of this announcement, the executive Directors are Mr. Chan Chi Yuen (Chairman), Mr. Fok Chun Kit (Chief Executive Officer), Mr. Tsang Kei Cheong and Mr. Liu Rongsheng; the non-executive Director is Mr. Yuan Guanghua; and the independent non-executive Directors are Mr. Chan Chiu Hung Alex, and Mr. Lu Tak Ming and Mr. Wu Zhao.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the "Latest Company Announcements" page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the website of the Company at www.katechina.hk.