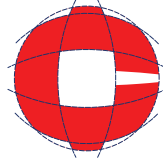


*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



中持基業控股有限公司  
Kate China Holdings Limited

**KATE CHINA HOLDINGS LIMITED**  
**中持基業控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 8125)**

**CHANGE OF COMPLIANCE OFFICER**

Reference is made to the announcement (the “**Announcement**”) of Kate China Holdings Limited (the “**Company**”) dated 17 November 2015 in relation to the change of directors, chairman and authorised representative and change of composition of committees. Capitalised terms used in this announcement shall have the same meanings as defined in the Announcement unless defined otherwise.

The Board announced in the Announcement that Mr. Chan Tat Wah (“**Mr. TW Chan**”) has resigned as an executive Director and the Chairman and the Authorised Representative and Mr. Chan Chi Yuen (“**Mr. CY Chan**”), an executive Director has been appointed as the Chairman and the Authorised Representative with effect from 17 November 2015. The Board wish to clarify that with effect from the same date of the Announcement, Mr. TW Chan had also ceased to be and Mr. CY Chan had been appointed as the compliance officer of the Company pursuant to Rule 5.19 of the GEM Listing Rules.

By order of the Board  
**Kate China Holdings Limited**  
**Chan Chi Yuen**  
*Chairman*

Hong Kong, 1 December 2015

*As at the date of this announcement, the executive Directors are Mr. Chan Chi Yuen (Chairman), Mr. Fok Chun Kit (CEO), Mr. Tsang Kei Cheong and Mr. Liu Rongsheng; the non-executive Director is Mr. Yuan Guanghua; and the independent non-executive Directors are Mr. Chan Chiu Hung Alex, Mr. Lu Tak Ming and Mr. Wu Zhao.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting and on the website of the Company at [www.katechina.hk](http://www.katechina.hk).*