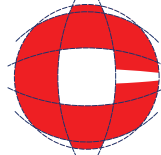


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中持基業控股有限公司  
Kate China Holdings Limited

## **KATE CHINA HOLDINGS LIMITED**

### **中持基業控股有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock code: 8125)**

## **INSIDE INFORMATION**

### **DISPOSAL OF SHARES BY THE CONTROLLING SHAREHOLDER**

This announcement is made pursuant to Rule 17.10 (2) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (“**GEM Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance.

Reference is made to the announcement issued by the Company dated 30 September 2015 with regard to the Potential Disposal (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board has been informed by the Controlling Shareholder today that it had disposed of 155,000,000 existing issued Shares (representing approximately 46.97% of the existing issued Shares as at the date of this announcement) at a price of HK\$1.47 per Share (such price was agreed and fixed on 30 September 2015 pursuant to the placing agreement entered on the same date, and representing a discount of approximately 75.50% to today’s closing price of HK\$6.00 per share) via a placing agent to 18 placees (the “**Disposal**”), which are independent third parties. Completion of the Disposal took place today.

There are 330,000,000 shares of the Company in issue as at the date of this announcement.

After the Disposal, shareholding of the Controlling Shareholder (being Genius Idea Holdings Limited (“Genius Idea”), a company wholly-owned by Mr. Chan Tat Wah, Chairman and Executive Director) in the Company dropped from 175,000,000 Shares to 20,000,000 Shares, representing a change from approximately 53.03% to approximately 6.06% of the existing issued Shares as at the date of this announcement. Accordingly, Genius Idea ceased to be the Controlling Shareholder following the Disposal. However, the Board does not expect the Disposal to have any material impact on the business or operations of the Company.

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the Shares.**

By order of the Board  
**Kate China Holdings Limited**  
**Chan Tat Wah**  
*Chairman and Executive Director*

Hong Kong, 6 October 2015

*As at the date of this announcement, the executive Directors are Mr. Chan Tat Wah (Chairman), Mr. Fok Chun Kit (CEO), and Mr. Tsang Kei Cheong; and the independent non-executive Directors are Mr. Chan Chiu Hung Alex, Mr. Lu Tak Ming and Prof. Lai Kin Keung. This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting on the website of the Company at [www.katechina.hk](http://www.katechina.hk).*