

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/09/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Kate China Holdings Limited
Date Submitted	06/10/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : 81	125 Descr	iption :	N/A	<u>\</u>
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month	N/A	N/A	N/A
Increase/(decrease)				
Balance at close of the m	onth	N/A	N/A	N/A
(2) Stock code : N	VA Descr	iption :	N/A	1
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	ding month			
Increase/(decrease)				
Balance at close of the m	onth			

2. Preference Shares

Stock code :	N/A	Description :	ption : N/A	
		No. of prefe shares		Authorised share capital (State currency)
Balance at close of	preceding 1	nonth		
Increase/(decrease)				
Balance at close of	the month			

3. Other Classes of Shares

Stock code :	N/A	Description :	N/A	A
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pred	ceding mo	nth		
Increase/(decrease)			_	
Balance at close of the	month			

Total authorised share capital at the end of the month (HK\$) : N/A

II. Movements in Issued Share Capital

	No. of ordin	No. of ordinary shares		No. of other classes of
_	(1)	(2)	No of preference shares	shares
Balance at close of				
preceding month	330,000,000	N/A	N/A	N/A
Increase/ (decrease) during				
the month	N/A	N/A	N/A	N/A
Balance at close of the				
month _	330,000,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		Movement durin			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and -		wiovement dum	ig the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				•		
Scheme adopted						
on 30 June 2014						
ordinary shares						
(Note 1)						
(1000 1)						
2. N/A						
2. 1011						
shares						
(Note 1)						
2 37/4						
<u>3. N/A</u>						
(/ /)						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	from exercise of	f			
options (HK\$)	J I			N/A		
· · · ·						

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of M nominal value p	Nominal valu close of preceding mo	du	ercised ring the nonth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>							
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		7	Fotal B.	(Prefere	nary shares) ence shares) Other class)	N/A N/A N/A	-

For Main Board and GEM listed issuers

Convertibles (i.e. Convertible in Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	 (/ /) 					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)				dinary shares) erence shares) (Other class)	N/A	-

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Oth	ner Movements in Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
							11/21
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						<u>N/A</u>	<u>_N</u>

	Type of Issue	I	For Mai	in Boa	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new
5.	Scrip dividend At price : State currency	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /	/)		
	·	EGM approval date: (dd/mm/yyyy)	(/ /	′)	N/A	N/A
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /	′)		
		EGM approval date: (dd/mm/yyyy)	(/ /	′)	N/A	N/A
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /	′)		
		EGM approval date: (dd/mm/yyyy)	(/ /	′)	N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /	′)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)	N/A	N/A

shares of issuer issued during issue the month be iss pursuant pursuant thereto the month be iss thereto the month be iss pursus thereto the month be iss pursus the month be				For Main Boar	d and GEM liste	
9. Capital reorganisation Class of shares issuable		Type of Issue			shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
EGM approval date: (dd/mm/yyyy) (/ /) N/A N N/A N N/A N N/A N Class of shares issuable (Note 1) 10. Other (Please specify) At price : State (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) <u>N/A N</u> Total E. (Ordinary shares) <u>N/A</u>			(Note 1)			
(dd/mm/yyyy) (////) N/A N 10. Other (Please specify) At price : State currency Class of shares issuable (Note 1) 10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) 10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) /// 10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) /// 10. Other (Please specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) /// 10. Other (Dlease specify) At price : State currency Issue and allotment date : (dd/mm/yyyy) /// 10. Total E. (Ordinary shares) N/A N/A		reorganisation	date : (dd/mm/yyyy)	(/ /)		
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A N				(/ /)	N/A	N/A
10. Other (Please specify) At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A N						
(Please specify) At price : currency Issue and allotment date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) N/A N Total E. (Ordinary shares) N/A				ble		
(dd/mm/yyyy) (/ /) N/A N Total E. (Ordinary shares) N/A	10.			(/ /)		
				(/ /)	N/A	N/A
				(Preference share)	·	-
(Other class) <u>N/A</u>				(Other class	8) <u>IN/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Lam Yuen Ling Eva
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.