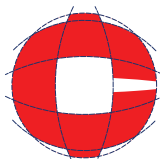


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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.



中持基業控股有限公司
Kate China Holdings Limited

KATE CHINA HOLDINGS LIMITED

中持基業控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8125)

INSIDE INFORMATION

POTENTIAL DISPOSAL OF SHARES BY THE CONTROLLING SHAREHOLDER

This announcement is made to by Kate China Holdings Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (“**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

After trading hours on 30 September 2015, the board (the “**Board**”) of directors (the “**Directors**”) of the Company was informed by Genius Idea Holdings Limited, the controlling shareholder of the Company (the “**Controlling Shareholder**”) which is wholly-owned by Mr. Chan Tat Wah, the Chairman of the Board, that on 30 September 2015, the Controlling Shareholder, has entered into a placing agreement with a placing agent for the disposal of up to a maximum of 155,000,000 shares of the Company (“**Shares**”) (representing approximately 46.97% of the existing issued Shares as at the date of this announcement) at a price of HK\$1.47 per share (representing a discount of approximately 49.31% to today’s closing price of HK\$2.90 per share) to more than one purchaser who are third parties independent of and not connected with the Company and its connected persons (as defined in the GEM Listing Rules) (“**Potential Disposal**”).

After the Potential Disposal, shareholding of the Controlling Shareholder in the Company will drop from 175,000,000 Shares to 20,000,000 Shares, representing a change from approximately 53.03% to approximately 6.06% of the existing issued Shares as at the date of this announcement.

The Controlling Shareholder has confirmed to the Company that the Potential Disposal will not result in a voluntary offer, or any obligation to make a mandatory offer for the Shares, under the Code on Takeovers and Mergers issued by the Securities and Futures Commission of Hong Kong.

The Board does not expect the Potential Disposal to have any material impact on the business or operations of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Kate China Holdings Limited
Chan Tat Wah
Chairman and Executive Director

Hong Kong, 30 September 2015

As at the date of this announcement, the executive Directors are Mr. Chan Tat Wah (Chairman), Mr. Fok Chun Kit (CEO), and Mr. Tsang Kei Cheong; and the independent non-executive Directors are Mr. Chan Chiu Hung Alex, Mr. Lu Tak Ming and Prof. Lai Kin Keung. This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting on the website of the Company at www.katechina.hk.