

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/y	(yy): 31/07/20	015	
To: Hong Kong Exchanges and C	learing Limited		
Name of Issuer K	ate China Holding	s Limited	
Date Submitted 05	5/08/2015		
I. Movements in Authorised Share	e Capital		
1. Ordinary Shares			
(1) Stock code : <b>8125</b> I	Description :	N/A	A
	No. of ordi		Authorised share capital (State currency)
Balance at close of preceding mor	nth N/A	N/A	N/A
Increase/(decrease)			
Balance at close of the month	N/A		N/A
(2) Stock code : N/A I	Description :	N/.	A
	No. of ord shares		Authorised share capital (State currency)
Balance at close of preceding mor	nth		
Increase/(decrease)			
Balance at close of the month			

N/A

Stock code: N/A Description	eription:	N/A	1
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code: N/A Desc	cription:	N/A	
Stock code: N/A Des		1 1/1	•
Stock code: N/A Des	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	No. of other	Par value (State	Authorised share capital
	No. of other	Par value (State	Authorised share capital

Total authorised share capital at the end of the month (HK\$):

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes of	
_	(1)	(2)	shares	shares	
Balance at close of preceding month	330,000,000	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	330,000,000	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and —						
class of shares	G . 1		G 11 1	<b>.</b> .		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 30 June 2014						
ordinary shares						
(Note 1)			_			
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)	N/A	
				nce shares)	N/A	
			•	Other class)	N/A	
Total funds raised duri	ing the month	n from exercise o				
options (HK\$)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal close value preceding	value at Exe		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 2. N/A	( / / )					
2. 11/11	_					
	- - ———————————————————————————————————					
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )					
J. 17/11	_					
	- - ———————————————————————————————————					
( / / ) Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / / )					
4. N/A	_					
	_					
( / / )						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
		Total B.	(Ordinar	y shares)	N/A	
				e shares)	N/A	
			(Oth	ner class)	N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	
1. N/A	outstanding	monu	monu	monu		
I. IVA	  					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy))						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3. N/A	( / / ) 					
Stock code (if listed)						_
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	<u>( / / )</u>					
	<u> </u>					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C (O	rdinary shares)	N/A	
				furnary snares) Ference shares)		
				(Other class)		_ _

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / )		
shares (Note 1)		
2. N/A		
2. 1971		
shares (Note 1)		
3. <u>N/A</u>		
( / / )		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	•
(Other class)	N/A	•

	Type of Issue	i Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue		Class of shares issuable				
1.	Rights issue	At price: State	(Note 1)  Issue and allotment	(	`		
	8	currency	date : (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /			
			. 33337			N/A	N/A
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency HK\$1.2	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
						IV/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
						N/A	N/A

For Main Board and GEM listed issuers

Class of shares issuable  5. Scrip dividend At price: State currency Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) N/A N/A		Type of Issue			200	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend		Type of Issue					
Class of shares   N/A   N/A   N/A		State					
Class of shares   N/A   N/A   N/A	5.	Scrip dividend At price: State currency		( / /	)		
Cancellation date :			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
Cancellation date :							
Shares							
Class of shares   N/A   N/A	6.			( / /	)		
redeemed (Note 1)  Redemption of shares  Redemption date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)  N/A N/A  Class of shares issuable (Note 1)  State (Note 1)  State currency Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )				( / /	)	N/A	N/A
redeemed (Note 1)  Redemption of shares  Redemption date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)  N/A N/A  Class of shares issuable (Note 1)  State (Note 1)  State currency Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )							
shares (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )  N/A N/A  Class of shares issuable ——— (Note 1)  8. Consideration issue At price: State currency —— Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )							
(dd/mm/yyyy)  N/A  N/A  N/A  N/A  N/A  N/A  N/A  N/	7.		Redemption date : (dd/mm/yyyy)	( / /	)		
Class of shares issuable  8. Consideration issue At price: State Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)				( / /	)	N/A	N/A
8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy)							
date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)							
(dd/mm/yyyy)	8.			( / /	)		
N/AN/A				( / /	)		
						N/A	N/A

			For Main I	Board	and GEM liste	
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as
	Type of Issue					at close of the month
		Class of shares issuab (Note 1)	le			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuab (Note 1)	le			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Ordinary s Preference s (Other	hares	N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A t	o E):	(1	NT/A	
T	otal increase / (decrease) in preference shares during	the month (i.e. Total of /	4 to F):	(2	N/A	
	otal increase / (decrease) in other classes of shares du				N/A	
	These figures should be the same as the relevant figure	`		sued l		).)

For	M	ain	$\mathbf{R}$	oard	and	GFM	listed	issuers

Remarks (if any):
Submitted by: <u>Lam Yuen Ling Eva</u>
Title: Company Secretary (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.