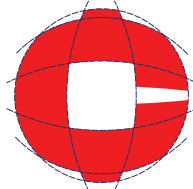


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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for any securities of the Company.



中持基業控股有限公司
Kate China Holdings Limited

KATE CHINA HOLDINGS LIMITED

中持基業控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8125)

SUPPLEMENTARY ANNOUNCEMENT

Reference is made to the announcement of the Company dated 30 June 2015 (the “**Announcement**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as those used in the **Announcement**.

As disclosed in the **Announcement**, the Property is currently divided into 16 units and leased to various leasees with different leasing agreements for occupying the respective units. The Vendor has indicated that vacant possession of the units will be delivered to the Purchaser upon expiry of the respective leasing agreements. Upon Completion, ten out of the 16 units will be delivered to the Purchaser with vacant possession.

The Board wishes to announce that as informed by the Vendor, the existing lessees of the Property currently contribute aggregate leasing fees of approximately HK\$731,000 per annum to the Vendor (after deducting the building management fees of which the net rental income generated amounted to approximately HK\$697,000 per annum). The Vendor has indicated that upon Completion, the leasing of ten out of the 16 units of the Property will be expired and the leasing fees of the remaining units may be contributable to the Group as rental income.

By Order of the Board
Kate China Holdings Limited
Chan Tat Wah
Chairman and Executive Director

Hong Kong, 30 June 2015

As at the date of this announcement, the executive Director are Mr. Chan Tat Wah (Chairman), Mr. Fok Chun Kit (CEO), and Mr. Tsang Kei Cheong; and the independent non-executive Directors are Mr. Lam Yiu Kin, Mr. Lu Tak Ming and Prof. Lai Kin Keung. This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting on the website of the Company at www.katechina.hk.