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**Kate China Holdings Limited**

**中持基業控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 8125)**

**NOTICE OF BOARD MEETING**

The board (the “Board”) of directors (the “Directors”) of Kate China Holdings Limited (the “Company”) hereby announces that a meeting of the Board will be held on Tuesday, 12 August 2014 for the purpose of considering and approving, among other matters, the first quarterly results of the Company and its subsidiaries for the three months ended 30 June 2014 and to consider and approve other matters.

By Order of the Board  
**Kate China Holdings Limited**  
**Chan Tat Wah**  
*Chairman and Executive Director*

Hong Kong, 31 July 2014

*As at the date of this announcement, the executive Director are Mr. Chan Tat Wah, Mr. Fok Chun Kit and Mr. Tsang Kei Cheong; and the independent non-executive Directors are Mr. Lam Yiu Kin, Mr. Lu Tak Ming and Mr. Lai Kin Keung.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

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