

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyy	(y): <u>31/03/2015</u>		
To: Hong Kong Exchanges and Clo	earing Limited		
Name of Issuer Ka	te China Holdings Limi	ted	
Date Submitted	04/2015		
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : <u>8125</u> Do	escription:	N/A	<u> </u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h N/A	N/A	N/A
Increase/(decrease)			
Balance at close of the month	N/A	N/A	N/A
(2) Stock code : N/A Do	escription :	N/A	1
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

Stock code :	ock code: N/A Description:		ion:	N/A			
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of pr	eceding 1	month _					
Increase/(decrease)		-					
Balance at close of th	e month	-					
3. Other Classes of Sh	nares						
Stock code :	N/A	Descript	ion:	N/A	<u> </u>		
				Par value			
			No. of other classes of shares	(State currency)	Authorised share capital (State currency)		
Balance at close of pr	receding 1	month _		(State	capital		
Balance at close of pr Increase/(decrease)	eceding 1	month <u> </u>		(State	capital		

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes of
_	(1)	(1) (2)		shares
Balance at close of preceding month	300,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	30,000,000	N/A	N/A	N/A
Balance at close of the month	330,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under S	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during	g the month		thereto	as at close of the month
(dd/mm/yyyy) and —		•	<u> </u>			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 30 June 2014						
ordinary shares						
$\frac{\text{Ordinary shares}}{(Note 1)}$	-	· ———	_			-
(11010 1)						
2. N/A						
2. IVA						
( / / )						
shares						
(Note 1)						
3. N/A						
shares		·				
(Note 1)					****	
		Tota	al A. (Ordin		N/A	
				nce shares)	N/A	
			((	Other class)	N/A	
Total funds raised duri	ng the montl	h from exercise of				
options (HK\$)	=			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)  2. N/A	-	_			
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		_ _			
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )	_			
3. N/A	<u>-</u>				
	- ————				_
Stock code (if listed) Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable)	(				
(dd/mm/yyyy) 4. N/A	( / / )	_			
	- -				
	- <u> </u>				_
Stock code (if listed) Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable) (dd/mm/yyyy)	( / / )	_			
	Tot		nary shares)	N/A	_
		•	ence shares)	N/A	-
		(	Other class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	which may be
1. N/A	outstanding	month	month	month		
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A						
Control (CCC on I)	<del>-</del> 					-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )					
	_					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  4. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		T. (10. (0.	.1	NIA	
				dinary shares) erence shares)		_
			(1.101	(Other class)		<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1.	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2. N/A		
( / / ) shares (Note 1)		
3. N/A (// ) shares (Note 1)		
Total D. (Ordinary shares)  (Preference shares)  (Other class)	N/A N/A N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of issuer shares of issued during issuer the month which may pursuant be issued thereto pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note 1*) ( / / )At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable -(*Note 1*) (///)At price : State currency Issue and allotment Open offer date: (dd/mm/yyyy) ( / / )EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable -(*Note 1*) At price : State currency HK\$1.2 Issue and allotment 3. Placing (09/03/2015)date: (dd/mm/yyyy) AGM approval date: (29/09/2014) (dd/mm/yyyy) 30,000,000 N/A Class of shares issuable (*Note 1*) (///)Issue and allotment Bonus issue date: (dd/mm/yyyy) (///)EGM approval date: (dd/mm/yyyy) N/A N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new
		Class of shares issuable				
		(Note 1)		, ,		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		(dd/illill/jjjj)			N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		(dd/iiii/yyyy)			N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		(dd/iiiiii))))			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		%.T / A
					N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue			S	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)	le			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Class of shares issuable (Note 1)	le			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Ordinary si Preference si (Other	hares	N/A	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	o E):	(1	NT/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):		N/A	
To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total	l of A to E):		N/A	
(7	These figures should be the same as the relevant figur	es under II above ("Mov	ements in Is	sued	Share Capital",	).)

Remarks (if any):
The placing was completed on 9 March 2015 pursuant to which the Company has allotted and issued
30,000,000 placing shares at HK\$1.20 per placing share to not less than six placees who are
independent third parties.
Submitted by: Lam Yuen Ling Eva
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.