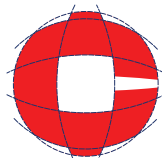


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中持基業控股有限公司  
Kate China Holdings Limited

## **KATE CHINA HOLDINGS LIMITED**

### **中持基業控股有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock code: 8125)**

## **INSIDE INFORMATION**

### **PLACING BY THE CONTROLLING SHAREHOLDER**

This announcement is made pursuant to Rule 17.10 (2) of the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange (“**GEM Listing Rules**”) and Part XIVA of the Securities and Futures Ordinance.

Reference is made to the announcements issued by the Company dated 13 and 17 March 2015 with regard to the Potential Disposal (the “**Announcements**”). Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

The Board has been informed by the Controlling Shareholder today that it had disposed of 50,000,000 existing issued shares of the Company (representing approximately 15.15% of the existing issued shares of the Company as at the date of this announcement) at a price of HK\$1.20 per share (representing a discount of approximately 61.90% to today’s closing price of HK\$3.15 per share) via a financial institution to Time Vanguard Holdings Limited (the “**Disposal**”), an independent third party. Completion of the Disposal took place on today.

There are 330,000,000 shares of the Company in issue as at the date of this announcement.

After the Disposal, shareholding of the Controlling Shareholder (being Genius Idea Holdings Limited, a company wholly-owned by Mr. Chan Tat Wah, Chairman and Executive Director) in the Company dropped from 225,000,000 shares of the Company to 175,000,000 shares of the Company, representing a change from approximately 68.18% to approximately 53.03% of the existing issued shares of the Company as at the date of this announcement.

By Order of the Board  
**Kate China Holdings Limited**  
**Chan Tat Wah**  
*Chairman and Executive Director*

Hong Kong, 31 March 2015

*As at the date of this announcement, the executive Director are Mr. Chan Tat Wah Chairman), Mr. Fok Chun Kit (CEO), and Mr. Tsang Kei Cheong; and the independent non-executive Directors are Mr. Lam Yiu Kin, Mr. Lu Tak Ming and Prof. Lai Kin Keung. This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors having made all reasonable enquiries, confirm that, to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting on the website of the Company at [www.katechina.hk](http://www.katechina.hk).*