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KATE CHINA HOLDINGS LIMITED

中持基業控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8125)

LIST OF DIRECTORS AND THEIR ROLE AND FUNCTION

The members of the board of directors (the “Board”) of Kate China Holdings Limited (the “Company”) are set out below:

EXECUTIVE DIRECTORS:

Mr. Chan Tat Wah (*Chairman*)

Mr. Fok Chun Kit

Mr. Tsang Kei Cheong

INDEPENDENT NON-EXECUTIVE DIRECTORS:

Mr. Lai Kin Keung

Mr. Lam Yiu Kin

Mr. Lu Tak Ming

The Board has set up four committees and their memberships are set out below:

AUDIT COMMITTEE:

Mr. Lam Yiu Kin (*Chairman*)

Mr. Lai Kin Keung

Mr. Lu Tak Ming

NOMINATION COMMITTEE:

Mr. Lai Kin Keung (*Chairman*)

Mr. Lam Yiu Kin

Mr. Lu Tak Ming

REMUNERATION COMMITTEE:

Mr. Lu Tak Ming (*Chairman*)

Mr. Lai Kin Keung

Mr. Lam Yiu Kin

COMPLIANCE COMMITTEE:

Mr. Lam Yiu Kin (*Chairman*)

Mr. Lai Kin Keung

Mr. Lu Tak Ming

On behalf of the Board
Kate China Holdings Limited
Chan Tat Wah
Chairman

Hong Kong, 17 July 2014

As at the date of this announcement, the Board consists of Mr. Chan Tat Wah, Mr. Fok Chun Kit and Mr. Tsang Kei Cheong being the Executive Directors, and Mr. Lai Kin Keung, Mr. Lam Yiu Kin and Mr. Lu Tak Ming being the Independent Non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

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