

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyy | y): <u>31/01/2017</u> | | | | |
|--------------------------------------|--|------------------|---------------------------------|--|--|
| To: Hong Kong Exchanges and Cle | earing Limited | | | | |
| | Kate China Holdings Limited 03/02/2017 | | | | |
| I. Movements in Authorised Share C | Capital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : 8125 De | escription : | N/A | 1 | | |
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding month | n <u>N/A</u> | N/A | N/A | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | N/A | N/A | N/A | | |
| (2) Stock code : N/A De | escription : | N/A | 1 | | |
| Delenge at along of proceeding month | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding month | 1 | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

| Stock code : | e: N/A Description | | tion: N/A | | | | |
|-----------------------|--------------------|---------|--------------------------------|------------------|---------------------------------|--|--|
| | | | No. of preference shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of 1 | preceding | month | | | | | |
| Increase/(decrease) | | | | | | | |
| Balance at close of t | the month | | | | | | |
| 3. Other Classes of | Shares | | | | | | |
| Stock code: | N/A | Descrip | tion : | N/A | L | | |
| Stock code: | | | | | | | |
| Stock code: | | | No. of other classes of shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of p | preceding | month | | | _ | | |
| _ | preceding | month | | | capital | | |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes |
|--|--------------|------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 363,000,000 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | | _ | |
| Balance at close of the month | 363,000,000 | | | |

III. Details of Movements in Issued Share Capital

| | 1 | Schemes of the | 133001) | | | |
|------------------------------------|----------------|-----------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share Option | Nil | Nil | Nil | Nil | Nil | Nil |
| Scheme adopted | INII | 1111 | INII | 1111 | INII | 1111 |
| | | | | | | |
| on 30 June 2014 | | | | | | |
| | | | | | | |
| ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | - |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | _ | | |
| 1 | | To | otal A. (Ordin | ary shares) | Nil | |
| 1 | | | | nce shares) | N/A | |
| | | | · | Other class) | N/A | |
| Total funds raised dur | ring the month | from exercise o | • | , | | |
| options (HK\$) | Č | | | Nil | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|----------------------------|--|--|--|
| 1. N/A | - | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. N/A | - - | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) 3. N/A | - - | | | | |
| (/ /) Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) 4. N/A | - | | | | |
| (/ /) Stock code (if listed) | - - | | | | |
| Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | (Prefere | nary shares) ence shares) Other class) | Nil N/A N/A | - - |

| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-----------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | | | | | | |
| | <u></u> | | | | | |
| | <u></u> , | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | <u></u> | | | | | |
| | | | | | | |
| | <u></u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | (/ /) | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Ctools and a (if linted) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | <u></u> | | | | | |
| | <u></u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | Total C. (Ordin | nary shares) | Nil | |
| | | | | ence shares) | N/A | _ |
| | | | ((| Other class) | N/A | - |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. <u>N/A</u> | | |
| | | |
| | | |
| (/ / |) | |
| shares (Note | 1) | |
| | | • |
| 2. N/A | | |
| | | |
| - | | |
| (/ / |) | |
| shares (Note | 1) | |
| | | |
| 3. N/A | | |
| | | |
| | | |
| (/ / |) | |
| shares (Note | 1) | |
| Shares (1100 | -/ | |
| Total D. (Ordinary share | es) Nil | |
| (Preference share | | • |
| (Other class | | |
| (Other class | 11/11 | |
| | | |

| Ot | ther Movements i | n Issued Share | Capital | | | | | |
|----|------------------|----------------|---------|---|-------|---|---|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | Class of shares issuable | | | | |
| | | | | (Note 1) | - | | | |
| 1. | Rights issue | At price: | HK\$ | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | HK\$ | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| | DI : | | TTTZ | Issue and allotment | (/ / |) | | |
| 3. | Placing | At price : | HK\$ | date : (dd/mm/yyyy) | | | | |
| | | | | AGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (44) 111111 (1) (1) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |

| | | | | Class of shares issuable (Note 1) | e | _ | | |
|----|------------------------|------------|------|---|-------|---|--------|-------|
| 5. | Scrip dividend | At price : | HK\$ | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares repurchased (<i>Note 1</i>) | | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares | | | | |
| 7. | Redemption of | | | redeemed (Note 1) Redemption date: | (/ / |) | | |
| | shares | | | (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / | , | N/A | N/A |
| | | | | | | | - 1111 | 1,112 |
| | | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : | HK\$ | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | ÷ | | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (JJJJ) | | | N/A | N/A |

| 10. Other (Please specify) At price: HK\$ | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | N/A | N/A |
|---|--|-------------------|-----|
| | Total E. (Ordinary shares) (Preference shares) (Other class) | Nil N/A N/A | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|----------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Is. | sued Sho | are Capital").) |

| Remarks (if any): |
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| |
| Submitted by: Pang Pui Hung Paton |
| Submitted by: Pang Pui Hung Paton |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.