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中持基業控股有限公司
Kate China Holdings Limited

KATE CHINA HOLDINGS LIMITED

中持基業控股有限公司

(incorporated in Hong Kong with limited liability)

(Stock code: 8125)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 23 JANUARY 2017

The Board is pleased to announce that the resolution as set out in the Notice was duly passed by the Shareholders by way of poll at the EGM held on 23 January 2017.

Reference is made to the circular (the “**Circular**”) and the notice (the “**Notice**”) convening the extraordinary general meeting (the “**EGM**”) of Kate China Holdings Limited (the “**Company**”) both dated 30 December 2016. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular and the Notice.

POLL RESULTS OF THE EGM

At the EGM held on 23 January 2017, the proposed special resolution as set out in the Notice was taken by poll. The Company’s share registrar, Union Registrars Limited, was appointed as the scrutineer at the EGM for the purpose of vote-taking.

As at the date of the EGM, the total number of issued Shares of the Company was 363,000,000 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the resolution at the EGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolution at the EGM pursuant to Rule 17.47A of the GEM Listing Rules. No Shareholder was required under the GEM Listing Rules to abstain from voting on the resolution at the EGM. No person has indicated in the Circular that he/she intends to vote against or abstain from voting on the resolution at the EGM.

The Board is pleased to announce that the proposed special resolution was duly passed by the Shareholders by way of poll at the EGM. The poll results in respect of the special resolution were as follows:

Special Resolution		Number of Votes (approximate %)	
		For	Against
1.	To approve the change of the name of the Company from “Kate China Holdings Limited 中持基業控股有限公司” to “Royal Century Resources Holdings Limited 仁德資源控股有限公司”.	85,080,312 (100.000%)	0 (0.000%)

* *For the full text of the resolution, please refer to the EGM Notice.*

Note: The number of votes and approximate percentage of voting as stated above are based on the total number of issued Shares held by the Shareholders who attended and voted at the EGM in person, by authorised representative or by proxy.

As more than 75% of the votes were cast in favour of the above resolution, the resolution was duly passed as special resolution of the Company by way of poll at the EGM.

By Order of the Board
Kate China Holdings Limited
Chan Chi Yuen
Chairman

Hong Kong, 23 January 2017

As at the date of this announcement, the executive Directors are Mr. Chan Chi Yuen (Chairman) and Mr. Liu Rongsheng (Chief Executive Officer); the non-executive Director is Mr. Tsang Kei Cheong; and the independent non-executive Directors are Mr. Chan Chiu Hung Alex, Mr. Wu Zhao and Mr. Lam Cheok Va.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the website of the Company at www.katechina.hk.