

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/yyyy): 31/10/2014					
To: Hong Kong Exchanges and	l Clearing	Limited			
Name of Issuer	Kate Chi	na Holdings Limit	ed		
Date Submitted	05/11/201	4			
I. Movements in Authorised Sh	are Capita	1			
1. Ordinary Shares					
(1) Stock code : <b>8125</b>	_Descript	ion:	N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth _	N/A	N/A	N/A	
Increase/(decrease)	_		-		
Balance at close of the month		N/A	N/A	N/A	
(2) Stock code : N/A	Descript	ion :	N/A		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding n	nonth _				
Increase/(decrease)	-		-		
Balance at close of the month	_				

Stock code :	N/A	Descript	ion:	N/A	<u> </u>
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding 1	month _			
Increase/(decrease)		-			
Balance at close of th	e month	-			
3. Other Classes of Sh	nares				
Stock code :	N/A	Descript	ion:	N/A	<u> </u>
				Par value	
			No. of other classes of shares	(State currency)	Authorised share capital (State currency)
Balance at close of pr	receding 1	month _		(State	capital
Balance at close of pr Increase/(decrease)	eceding 1	month <u> </u>		(State	capital

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes of
_	(1)	(2)	shares	shares
Balance at close of preceding month	300,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	NIL	N/A	N/A	N/A
Balance at close of the month	300,000,000	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Snare Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement during the month			thereto	as at close of the month
(dd/mm/yyyy) and —					<del>.</del>	
class of shares	~ .		~			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted						
on 30 June 2014						
ordinary shares						
(Note 1)						
2. N/A						
( / / )						
shares						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
		To	otal A. (Ordin		N/A	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur	ing the month	n from exercise o	f			
options (HK\$)				N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)  2. N/A	-	_			
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		_ _			
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )	_			
3. N/A	<u>-</u>				
	- ————				_
Stock code (if listed) Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable)	(				
(dd/mm/yyyy) 4. N/A	( / / )	_			
	- -				
	- <u> </u>				_
Stock code (if listed) Class of shares		_			
issuable (Note 1)		_			
Subscription price EGM approval date		_			
(if applicable) (dd/mm/yyyy)	( / / )	_			
	Tot		nary shares)	N/A	_
		•	ence shares)	N/A	-
		(	Other class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	which may be
1. N/A	outstanding	month	month	month		
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)) 2. N/A						
Control (CCC on I)	<del>-</del> 					-
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / / )					
Stock code (if listed) Class of shares						
issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  4. N/A	( / / )					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		T. (10. (0.	.1	NIA	
				dinary shares) erence shares)		_
			(1.101	(Other class)		<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)			
Full particulars including EGM ap if applicable, and class of shares is	oproval date (dd/mm/yyyy), ssuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A			
	( / / )		
	shares (Note 1)		
2. N/A			
	( / / )		
	shares (Note 1)		
3. N/A			
	( / / )		
	shares (Note 1)		
	, , ,		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	
			•
·	·	•	•

Otl	Tune of Leave					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue						<u> </u>
			Class of shares issuable (Note 1)	-			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(======================================			N/A	N/A
			Class of shares issuable				
		At price : State	(Note 1)  Issue and allotment	( / /	)		
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/iiiii/yyyy)			N/A	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			( <del></del>			N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new
		Class of shares issuable				
		(Note 1)		, ,		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		(dd/iiiiii))))			N/A	N/A
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		(dd/iiii/yyyy)			N/A	N/A
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		
		(dd/iiiii)			N/A	N/A
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( /	/ )		
		EGM approval date: (dd/mm/yyyy)	( /	/ )		7k.T / A
					N/A	N/A

			For Main B		ind GEM liste	
	Type of Issue			sh	No. of new ares of issuer ssued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue					the month
		Class of shares issuable (Note 1)	le	_		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	NI/A	NI/A
					N/A	N/A
		Class of shares issuable (Note 1)	le			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
		Total E.	(Ordinary sh Preference sh (Other o	nares)	N/A N/A N/A	-
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to	o E):	(1)	NIL N/A	
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	to E):	(2)	N/A	
Т	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total	l of A to E):		N/A	
	These figures should be the same as the relevant figur			sued Si	hare Capital"	).)

Remarks (if any):
Submitted by: Lam Yuen Ling Eva
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.