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Kate China Holdings Limited

中持基業控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 8125)

CLARIFICATION ANNOUNCEMENT PROXY FORM FOR USE AT THE AGM

Reference is made to the Proxy Form for use at the AGM to be held on 29 August 2016. The Board would like to clarify certain information contained therein.

Reference is made to the Circular (the “**Circular**”) of Kate China Holdings Limited (the “**Company**”) dated 29 June 2016 and the notice of AGM enclosing with the proxy form (the “**Proxy Form**”) for use at the annual general meeting (the “**AGM**”) to be held on 29 August 2016. Capitalised terms used herein shall have the same meanings as those defined in the Circular unless otherwise defined.

The Board would like to clarify the typographical and inadvertent clerical error contained in the Chinese version of Proxy Form as follows:

- (a) an ordinary resolution “3. 授權本公司董事會釐定董事之酬金 (To authorise the board of directors of the Company to fix the remuneration of the directors of the Company)” is added.

Save for the above, all the information in the Proxy Form shall remain the same. A revised Proxy Form will be despatched to the Shareholders and supersede the Proxy Form.

By Order of the Board
Kate China Holdings Limited
Chan Chi Yuen
Chairman

Hong Kong, 12 August 2016

As at the date of this announcement, the executive Directors are Mr. Chan Chi Yuen (Chairman), Mr. Tsang Kei Cheong (Chief Executive Officer) and Mr. Liu Rongsheng; and the independent non-executive Directors are Mr. Chan Chiu Hung Alex, Mr. Wu Zhao and Mr. Lam Cheok Va.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting and on the website of the Company at www.katechina.hk.