

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm	n/yyyy):	31/07/2016		
To: Hong Kong Exchanges and	d Clearing	g Limited		
Name of Issuer		ina Holdings Limit	ed	
Date Submitted	03/08/20	16		
I. Movements in Authorised Sh	nare Capit	al		
1. Ordinary Shares				
(1) Stock code : 8125	_Descrip	tion :	N/A	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding r	nonth	N/A	N/A	N/A
Increase/(decrease)				
Balance at close of the month		N/A	N/A	N/A
(2) Stock code : N/A	Descrip	tion :	N/A	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding r	nonth			
Increase/(decrease)				
Balance at close of the month				

Stock code:	N/A	Descript	tion :	N/A	1
			No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of	preceding n	month .			
Increase/(decrease)		-			
Balance at close of	the month	-			
3. Other Classes of	Shares				
Stock code:	N/A	Descript	tion:	N/A	<u> </u>
Stock code:	N/A	_Descript	No. of other classes of shares	N/A Par value (HK\$)	
Stock code:			No. of other	Par value	Authorised share capital
_	preceding n		No. of other	Par value	Authorised share capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	330,000,000	N/A	N/A	N/A
Increase/ (decrease) during the month	33,000,000			
Balance at close of the month	363,000,000			

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			8		•	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option	Nil	Nil	Nil	Nil	Nil	Nil
Scheme adopted						
on 30 June 2014						
andinant shares						
ordinary shares						
(Note 1)						
0.37/4						
2. N/A						
(/ /)						
shares						
$\frac{Shares}{(Note 1)}$						
(Note 1)						
3. N/A						
3. IN/A						
(/ /)						
shares						
(Note 1)						
		Tot	al A. (Ordin	ary shares)	Nil	
		10.		nce shares)	N/A	
				Other class)	N/A	
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Total funds raised dur	ing the month	from exercise of		Nil		
options (HK\$)				INII		
						ļ.

Warrants to Issue Shares of the Is	suer which are to be Listed			No. of new shares of	No. of new shares of
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	issuer issued during the month pursuant thereto	issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	-				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)				
	. 				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	D (O	nomi chorac)	Nil	
	Total		nary shares) ence shares)	N ₁ I N/A	-
		,	Other class)	N/A	-

Convertibles (i.e. Convertible i	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
G: 1 1 ('C1' + 1)						
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(/ /)					
(dd/mm/yyyy)	(/ /)					
4. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
_			Total C. (Ordin		Nil	_
				ence shares)	N/A	_
			(0	Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)		
2. N/A		
(/ /) shares (Note 1) 3. N/A		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A	

Otł	ner Movements i	n Issued Share	Capital						
	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue								
					Class of shares issuable (Note 1)				
1.	Rights issue	At price:	HK\$		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A
					Class of shares issuable (Note 1)				
2.	Open offer	At price:	HK\$		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A
					Class of shares issuable (Note 1)	Ordinary			
3.	Placing	At price :	HK\$	2.45	Issue and allotment date: (dd/mm/yyyy)	(05/07/20	16)		
					AGM approval date:	(17/09/20	15)		
					(dd/mm/yyyy)			33,000,000	N/A
					Class of shares issuable (Note 1)				
4.	Bonus issue				Issue and allotment date : (dd/mm/yyyy)	(/ /)		
					EGM approval date: (dd/mm/yyyy)	(/ /)		
								N/A	N/A

				Class of shares issuable (Note 1)	e	_		
5.	Scrip dividend	At price :	HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd Illil Jyyy)			N/A	N/A
				Class of share repurchased (Note 1)	·s	_		
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
							N/A	N/A
				Class of share redeemed (Note 1)	S	_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
							N/A	N/A
				Class of shares issuable				
				(Note 1)		_		
8.	Consideration issue	At price :	HK\$ _	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(3333/			N/A	N/A
				Class of shares issuable (Note 1)	e	_		
9.	Capital reorganisation			Issue and allotment date : (dd/mm/yyyy)	(/ /			
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A

				Class of shares issuab (Note 1)	ble		
10. Othe (Plea	r ase specify)	At price :	HK\$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Total E.	(Ordinary shares) (Preference shares) (Other class)	33,000,000 N/A N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	33,000,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Shai	re Capital").)

Remarks (if any):
Submitted by: Pang Pui Hung Paton
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.