

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm | /yyyy) : | 30/06/2016 | | |
|----------------------------------|------------|---------------------------|---------------------|---------------------------------|
| To: Hong Kong Exchanges and | d Clearing | g Limited | | |
| Name of Issuer Date Submitted | Kate Ch | ina Holdings Limit 16 | ed | |
| I. Movements in Authorised Sh | are Capita | al | | |
| 1. Ordinary Shares | | | | |
| (1) Stock code : 8125 | _Descrip | tion : | N/A | <u> </u> |
| | | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding n | nonth | N/A | N/A | N/A |
| Increase/(decrease) | | | | |
| Balance at close of the month | | N/A | N/A | N/A |
| (2) Stock code : N/A | _Descrip | tion: | N/A | <u> </u> |
| Balance at close of preceding n | aonth | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of preceding in | 1011111 | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

| Stock code: | N/A | Descript | tion : | N/A | 1 |
|---------------------|-------------|-----------|--------------------------------|----------------------|---------------------------------|
| | | | No. of preference shares | Par value (HK\$) | Authorised share capital (HK\$) |
| Balance at close of | preceding n | month . | | | |
| Increase/(decrease) | | - | | | |
| Balance at close of | the month | - | | | |
| 3. Other Classes of | Shares | | | | |
| | | | | | |
| Stock code: | N/A | Descript | tion: | N/A | <u> </u> |
| Stock code: | N/A | _Descript | No. of other classes of shares | N/A Par value (HK\$) | |
| Stock code: | | | No. of other | Par value | Authorised share capital |
| _ | preceding n | | No. of other | Par value | Authorised share capital |

II. Movements in Issued Share Capital

| | No. of ordin | ary shares | No of preference | No. of other classes | | |
|--|--------------|------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 330,000,000 | N/A | N/A | N/A | | |
| Increase/ (decrease) during the month | Nil | | | | | |
| Balance at close of the month | 330,000,000 | | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the Is | ssuer) | | | |
|---------------------------|---------------|-------------------|--------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement durin | g the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | 8 | | • | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share Option | Nil | Nil | Nil | Nil | Nil | Nil |
| Scheme adopted | | | | | | |
| on 30 June 2014 | | | | | | |
| | | | | | | |
| | | | | | | |
| andinant shares | | | | | | |
| ordinary shares | | | | | | |
| (Note 1) | | | | | | |
| 0.37/4 | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| $\frac{Shares}{(Note 1)}$ | | | | | | |
| (Note 1) | | | | | | |
| 3. N/A | | | | | | |
| 3. IN/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | - |
| | | Tot | al A. (Ordin | ary shares) | Nil | |
| | | 10. | | nce shares) | N/A | |
| | | | | Other class) | N/A | |
| T-4-1 C 1 1 | | £ | | onici ciass) | 11//1 | |
| Total funds raised dur | ing the month | from exercise of | | Nil | | |
| options (HK\$) | | | | INII | | |
| | | | | | | ļ. |

| Warrants to Issue Shares of the Is | suer which are to be Listed | | | No. of new shares of | No. of new shares of |
|---|---|----------------------------|---|---|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | issuer issued during the month pursuant thereto | issuer which may be issued pursuant thereto as at close of the month |
| 1. N/A | - | | | | |
| | - | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. N/A | - | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | |
| | - | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | |
| | . | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Total | D (O | nomi chorac) | Nil | |
| | Total | | nary shares) ence shares) | N ₁ I | - |
| | | , | Other class) | N/A | - |

| Convertibles (i.e. Convertible i | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--------------------------------------|--------------------|------------------------------|----------------------|------------------------|--|--|
| Class and description | outstanding | month | month | month | | |
| 1. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (/ /) | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| G: 1 1 ('C1' + 1) | | | | | | |
| Stock code (if listed) | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (/ /) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| _ | | | Total C. (Ordin | | Nil | _ |
| | | | | ence shares) | N/A | _ |
| | | | (0 | Other class) | N/A | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approif applicable, and class of shares issue | oval date (dd/mm/yyyy), able: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----------------------------------|--|---|
| 1. <u>N/A</u> | | | |
| | | | |
| | (/ /) | | |
| | shares (Note 1) | _ | |
| 2. N/A | | | |
| | | | |
| | | | |
| - | shares (Note 1) | | |
| | shares (1voic 1) | | |
| 3. <u>N/A</u> | | | |
| - | | | |
| | (/ /) | | |
| | shares (Note 1) | | |
| | Total D. (Ordinary shares) | Nil | |
| | (Preference shares) | N/A | |
| | (Other class) | N/A | |
| | | | |

| <u>Ot</u> h | ner Movements | in Issued Share | Capital | | | | | |
|-------------|---------------|-----------------|---------|---|-------|---|--|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | Class of shares issuable (Note 1) | | | | |
| 1. | Rights issue | At price : | HK\$ | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT/A | NI/A |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 2. | Open offer | At price : | HK\$ | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : | HK\$ | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | 21/ | 21/1 |
| | | | | | | | N/A | N/A |

| | | | | Class of shares issuable (Note 1) | e | _ | | |
|----|------------------------|------------|--------|---|-------|---|------|------|
| 5. | Scrip dividend | At price : | HK\$ | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (dd Illil Jyyy) | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of share repurchased (Note 1) | ·s | _ | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | 27/4 | 27/4 |
| | | | | | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of share redeemed (Note 1) | S | _ | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | 27/4 | 27/4 |
| | | | | | | | N/A | N/A |
| | | | | Class of shares issuable | | | | |
| | | | | (Note 1) | | _ | | |
| 8. | Consideration issue | At price : | HK\$ _ | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (3333/ | | | N/A | N/A |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | e | _ | | |
| 9. | Capital reorganisation | | | Issue and allotment date : (dd/mm/yyyy) | (/ / | | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | (| | | N/A | N/A |

| 10. Other (Please specify) | At price : | НК\$ | Class of shares issua (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: | (/ /) | | |
|----------------------------|------------|------|--|---------------------|-----|-----|
| | | | (dd/mm/yyyy) | , | N/A | N/A |
| | | | | | | |
| | | | Total E. | (Ordinary shares) | Nil | |
| | | | | (Preference shares) | N/A | - |
| | | | | (Other class) | N/A | - |
| | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil |
|---|---------|-----------------|
| | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | • | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | • | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Iss | ued Sho | are Capital").) |

| Remarks (if any): |
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| |
| Submitted by: Pang Pui Hung Paton |
| |
| Title: Company Secretary |
| (Director, Secretary or other duly authorised officer) |
| |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.