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## **KATE CHINA HOLDINGS LIMITED**

**中持基業控股有限公司**

*(incorporated in Hong Kong with limited liability)*

**(Stock code: 8125)**

### **PROFIT WARNING**

This announcement is made by Kate China Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to the provisions of inside information under Part XIV A of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”) and Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company wishes to inform the shareholders of the Company (“**Shareholders**”) and potential investors that based on the preliminary review and analysis of the latest available unaudited management accounts of the Group, the Group is expected to record a significant net loss for the year ended 31 March 2016 as compared to the profit recorded for the year ended 31 March 2015. The loss for the year ended 31 March 2016 was mainly due to a lower gross profit margin of the projects for the year and a loss on the valuation of the investment property.

The information contained in this announcement is only based on preliminary review by the Company’s management on the unaudited consolidated management accounts of the Group for the year ended 31 March 2016 and the information currently available, but is not based on the information reviewed by the auditors of the Company. The audited annual results of the Company for the year ended 31 March 2016 will be announced by the end of June 2016.

**Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company and read carefully the annual results announcement of the Company.**

By order of the Board  
**Kate China Holdings  
Limited**

**Chan Chi Yuen**  
*Chairman*

Hong Kong, 13 June 2016

*As at the date of this announcement, the executive Directors are Mr. Chan Chi Yuen (Chairman), Mr. Tsang Kei Cheong (Chief Executive Officer) and Mr. Liu Rongsheng; and the independent non-executive Directors are Mr. Chan Chiu Hung Alex, Mr. Wu Zhao and Mr. Lam Cheok Va.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market (“GEM”) of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or in this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the “Latest Company Announcements” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its posting and on the website of the Company at [www.katechina.hk](http://www.katechina.hk).*